**INTEREST RATES MARKET NOTICE**

**Date: 25 August 2020**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED – “IVZ017”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 26 Aug 2020.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 100 000 000.00

**Total Amount Following Tap Issue** R 565 000 000.00

**Bond Code** IVZ017

**Nominal Issued** R 100 000 000

**Issue Price** 99.02853%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 26 November 2020

**Books Close Date** 21 November 2020

**Interest Payment Date(s)** 26 November 2020

**Last Day to Register** by 17:00 on20 November 2020

**Issue Date** 26 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 26 August 2020

**First Interest Payment Date** 26 November 2020

**ISIN No.** ZAG000170226

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000